

Bong - Challenging Raw Material Costs

Redeye is still hopeful about Bong's recovery and prospects for sustainable profitability, mainly driven by lower Opex and strong growth in Light Packaging. We recognize that raw material costs have surged, causing Bong to announce significant price increases. We lower our earnings estimates for the current year as we expect some short-term pressure on gross margins. Our longer-term view is unchanged.

Read more and download the Research Update.

Follow companies at Redeye to receive the latest equity research within Life Science and Technology.

This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

Bong - Challenging Raw Material Costs