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Trading in Axvik Group's share on Nasdaq First North Growth Market commences today

Today, trading commences in Axvik Group AB's (publ) ("Axvik" or the "Company") shares on Nasdaq First North Growth Market (the "Listing"). The Company's shares are traded under the ticker "AXVIK" with ISIN code SE0029951458.

Ahead of the Listing on Nasdaq First North Growth Market, Axvik carried out a new share issue of 500,000 shares which, as previously communicated, attracted strong interest and was significantly oversubscribed. Through the offering, the number of shares in the Company has increased by 500,000, from 21,056,120 to 21,556,120 shares, and the share capital has increased by SEK 50,000, from SEK 2,105,612 to SEK 2,155,612.

Trading in the Company's shares commences today, 21 September 2026, under the ticker "AXVIK" with ISIN code SE0029951458.

About Axvik Group
Axvik is a company that invests in and develops specialised companies in the aerospace and defence industry to create long-term value. Through Turntime Technologies, Slingsby Advanced Composites and Pentaxia, Axvik develops and supplies critical components and systems for aircraft manufacturers, airlines and defence groups. Each of the companies holds an established position in its niche market, with deep technical expertise and customer relationships built over many years. The companies are run independently by experienced management teams with a strong customer focus, while Axvik provides capital and strategic support for growth. Axvik is headquartered in Stockholm and has approximately 300 employees across the group in Sweden and the United Kingdom.

Advisers
Bergs Securities acts as financial adviser, Certified Adviser and issuing agent in connection with the Offering and the Listing. Advokatfirman Hammarskiöld & Co AB acts as legal adviser to the Company.

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IMPORTANT INFORMATION

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Certain financial and other information presented in this press release has been rounded to make the information more accessible to the reader. Consequently, the figures in certain sentences do not necessarily correspond exactly to the totals stated. This applies in particular where amounts are stated in thousands or millions.

Any offering of the securities referred to in this press release has been made through the Company Description. The Company Description does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council (the "Prospectus Regulation"). The Offering is below EUR 12 million and there is therefore no obligation to prepare a prospectus under the Prospectus Regulation. The Company Description has accordingly not been prepared in accordance with the Prospectus Regulation. Investors should not invest in the securities referred to in this press release on the basis of any information other than that set out in the Company Description published by the Company. The Company Description is available in Swedish only. This press release is an English translation for information purposes; in the event of any discrepancy between the Swedish and the English version, the Swedish version shall prevail.

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This press release does not form part of, or constitute a recommendation concerning, any offering. The value of securities may decrease as well as increase. Potential investors should consult a professional adviser as to the suitability of any offering for the person concerned.

Investors should not base any financial decision on this press release. An acquisition of the securities to which this press release relates may expose the investor to a significant risk of losing all or part of the amount invested.

Forward-looking statements

Matters discussed in this press release contain statements that are, or may be deemed to be, forward-looking statements. Forward-looking statements are statements that do not relate to historical facts or that cannot otherwise be verified by reference to past events. Such statements can be identified by expressions such as "believes", "expects", "anticipates", "intends", "may", "plans", "estimates", "will", "should", "could", "aims" or similar expressions.

The forward-looking statements in this press release are based on various assumptions, many of which in turn are based on further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, the Company cannot give any assurance that they will be realised or prove to be correct. Since forward-looking statements are based on assumptions and estimates and are subject to risks and uncertainties that are difficult or impossible to predict and in many cases beyond the Company's control, actual results or outcomes may differ materially from those expressed or implied in the forward-looking statements.

The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and accepts no responsibility for the future accuracy of the opinions expressed in this press release. Readers are cautioned to treat the forward-looking statements in this press release with caution. The forward-looking statements are based on the beliefs and assumptions of the Company's management and the facts known to the Company's management at the time of this press release and may change without notice.

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Information to distributors
Solely for the purposes of the product governance requirements contained within (a) Directive 2014/65/EU of the European Parliament and of the Council on markets in financial instruments, as amended ("MiFID II"), (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II, and (c) local implementing measures (together, the "MiFID II Product Governance Requirements"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares in the Offering have been subject to a product approval process.

Through this process, it has been determined that the shares are (i) compatible with a target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II, and (ii) eligible for distribution through all distribution channels permitted by MiFID II (the "Target Market Assessment").

Notwithstanding the Target Market Assessment, distributors should note that the price of the shares may decline and investors could lose all or part of their investment; the shares offer no guaranteed income and no capital protection; and an investment in the shares is compatible only with investors who do not need guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom.

The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Offering. For the avoidance of doubt, the Target Market Assessment does not constitute (a) an assessment of suitability or appropriateness for the purposes of MiFID II or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares. Each distributor is responsible for undertaking its own target market assessment in respect of the shares and determining appropriate distribution channels.