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Ekobot publishes a prospectus in connection with a rights issue of approximately SEK 21 million

Styrelsen i EKOBOT AB (publ) ("Ekobot" eller "Bolaget") har med anledning av den företrädesemission om cirka 21,4 MSEK som offentliggjordes den 15 januari 2023, och godkändes av extra bolagsstämman den 16 februari 2023, upprättat ett EU-tillväxtprospekt ("Prospektet") som idag har godkänts av Finansinspektionen.

Publication of the Prospectus

For complete information about the rights issue, refer to the Prospectus that has been drawn up and today approved by the Financial Supervisory Authority. The prospectus is available for download on the Company's issue page (<https://www.ekobot.se/foretradesemission/>), Augment Partners AB's website, (<https://www.augment.se/offerings/>) and Aqurat Fondkommission AB's website (<https://aqurat.se/>). Registration forms for participation in the rights issue will be available on the aforementioned websites before the subscription period begins on February 23, 2023. The prospectus will also be available on the Financial Supervisory Authority's website (<https://fi.se/>).

Timetable for the rights issue

17 February 2023	Last trading day in the share including the right to receive subscription rights
20 February 2023	First trading day in the share excluding the right to receive subscription rights
February 21, 2023	Record date for the rights issue
23 February – 6 March 2023	Trading in subscription rights
23 February – 9 March	Subscription period
March 13, 2023	Estimated date for publication of the outcome of the rights issue

Advisor

Augment Partners AB is financial advisor and Eversheds Sutherland Advokatbyrå AB is legal advisor in connection with the rights issue.

IMPORTANT INFORMATION

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About Ekobot

Ekobot AB (publ), based in Västerås, conducts business based on the business concept of developing, manufacturing and selling autonomous agricultural robots that enable efficient precision cultivation where weed management takes place completely without or with minimal use of herbicides. The company's vision is to provide the agricultural sector with a long-term sustainable alternative for reducing or completely eliminating chemical spraying in crops of crops for human consumption. The company is listed on the Nasdaq First North Growth Market.

For more information, see Ekobot's website www.ekobot.se

Augment Partners AB, tel. +46 8 604 22 55, e-mail: info@augment.se is the Company's Certified Adviser.

Attachments

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