Oflow publishes prospectus and applies for admission to trading of bonds on the corporate bond list of Nasdaq Stockholm

On 25 September 2024 and 7 May 2025, Qflow Group AB (publ) ("Qflow") issued senior secured bonds of, in total, SEK 1,000,000,000 under a framework of SEK 1,200,000,000, whereof SEK 575,000,000 was issued on 25 September 2024, and SEK 425,000,000 was issued on 7 May 2025 (the "Bonds").

Pursuant to the terms and conditions of the Bonds, Qflow has undertaken to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm. For this purpose, Qflow has prepared a listing prospectus, which today has been approved by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). The prospectus is available on Qflow's website www.qflow.se and on the Swedish Financial Supervisory Authority's website www.fi.se. The application for admission to trading has been submitted and the first day of trading in the Bonds is expected to be on or around 19 September 2025.

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