

## Ambea – Consensus estimates Q4 2023

Estimates compiled by Modular Finance on behalf of Ambea.

Number of contributors: 3 (all of which have been updated or confirmed before the report)

<b>Ambea, Group</b>	<b>Q4 2023E</b>
Net sales (MSEK)	3,334
Organic growth (%)	4.1
Adjusted EBITA (MSEK)	208
Profit before tax (MSEK)	72
Earnings per share (SEK)	0.61
<b>Net sales per segment</b>	
Nytida (MSEK)	1,016
Vardaga (MSEK)	1,174
Stendi (MSEK)	767
Altiden (MSEK)	331
Klara (MSEK)	108
Group adjustments (MSEK)	-61
<b>Adjusted EBITA per segment</b>	
Nytida (MSEK)	119
Vardaga (MSEK)	68
Stendi (MSEK)	32
Altiden (MSEK)	-11
Klara (MSEK)	12
Unallocated items (MSEK)	-12

More consensus estimates can be found on Ambea's webpage: <https://ambea.com/investor-relations/the-share/consensus/>

Ambea's Q4 report will be released on Thursday 8 February at 7:00 CET.