
Sprint Bioscience - Easing pressure and a sharper focus on value drivers

Redeye reviews the Sprint Bioscience case following a change of analyst and provide a more in-depth take on the company's recent VADA deal. We believe upcoming triggers relating to Vps34, VADA and NASH, bode well for the share price development. We adjust our base case to SEK3.9 (SEK3.4).

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Attachments

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