
W5 Solutions - Improving order outlook

Redeye updates on W5 following its Q1-results which came in slightly below our forecasts. Order intake was stable in Q1, and the company has seen an improvement during Q2 which supports our outlook for a stronger H2 2024. Still, we lower our near-term growth assumptions and our 2024-26E EBITDA estimates are down 9-12%.

[Read more and download the Research Update.](#)

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Attachments

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