

## B2 Impact ASA: Fixed Income Investor Meetings and Commercial Update

Oslo, Tuesday, 13 January 2026: B2 Impact ASA ("B2I"), rated BB- (Positive) by S&P and Ba2 (Stable) by Moody's, has mandated DNB Carnegie and Nordea as Global Coordinators and SB1 Markets as Joint Bookrunner to arrange a series of fixed income investor meetings commencing today, 13 January 2026.

A tap issue of minimum EUR 100 million in the outstanding senior unsecured bonds due 18 January 2031 with ticker "B2I10" (ISIN: NO0013648998) may follow, subject to inter alia market conditions. Net proceeds from the contemplated tap issue will be used for refinancing of debt and general corporate purposes.

In connection with the contemplated tap issue, B2I will offer a conditional buy-back at 103% of par in its outstanding bonds due 18 March 2029 with ticker "B2I08" (ISIN: NO0013330522).

### **Commercial Update with preliminary numbers for Q4 and FY 2025**

- Unsecured collection performance above 110% in the fourth quarter and around 110% for the full year
- Cash EBITDA of around NOK 4.7bn for the full year
- Leverage ratio of around 2.1x end of year
- Investments within target range of NOK 3.5 - 4bn

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### **About B2 Impact**

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit [www.b2-impact.com](http://www.b2-impact.com)

This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR Article 17. The information was submitted for publication by Rasmus Hansson, Head of Investor Relations and M&A at B2 Impact ASA at 13.01.2026 08:00 CEST.