

25 March. 2025

# NOBA BANK GROUP AB (PUBL) HAS SUCCESSFULLY ISSUED SENIOR UNSECURED BONDS

NOBA Bank Group AB (publ) ("NOBA") has successfully issued SEK 800 000 000 and NOK 300 000 000 senior unsecured bonds. The bonds have a 3-year tenor and carry an interest of 3 months STIBOR/NIBOR + 1.60%. The bonds will be listed on Nasdaq Stockholm. Settlement date will be 28 March 2025.

The bonds were issued under NOBA's existing MTN programme, which has a total framework of SEK 5 billion.

Nordea and Swedbank acted as lead managers in the transaction.

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## About NOBA Bank Group

*With a diversified offering through three brands, Nordax Bank, Bank Norwegian and Svensk Hypotekspension and 2 million consumers, we have the size, skill, and scale to enable healthier finances for more. NOBA collects specialized, customer centric financial offerings that are sustainable for the individual, the bank and the society at large, today and tomorrow. NOBA Bank Group AB (publ) ("NOBA") is owned by Nordic Capital Fund IX, Nordic Capital Fund VIII and Sampo. The NOBA group has approximately 650 employees and is active in 8 markets.*

Read more about NOBA and our brands at [www.noba.bank](http://www.noba.bank).