Press Release
19 November 2026 15:00:00 CET

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Smart Eye Aktiebolag (publ) publishes prospectus and applies for admission to trading of bonds on Nasdaq Stockholm

On 18 December 2025, Smart Eye Aktiebolag (publ) (the "**Company**" or "**Smart Eye**") issued senior unsecured bonds in a nominal amount of SEK 300,000,000 within a total framework amount of SEK 600,000,000 (the "**Bonds**"). The Bonds bear floating interest of STIBOR 3m + 7.00 per cent per annum and have final maturity on 18 December 2028. The ISIN code for the Bonds is SE0027077504.

Pursuant to the terms and conditions of the Bonds, the Company has undertaken to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm. In connection therewith, the Company has prepared a prospectus. The prospectus has today been approved and registered by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). The prospectus will be made available on the websites of the Swedish Financial Supervisory Authority (www.fi.se) and the Company (https://smarteye.se/investors/bond-terms-and-conditions/).

Since 16 January 2026, the Bonds have been admitted to trading on Nasdaq Transfer Market. The Company will apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm as soon as possible.

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About Smart Eye

Smart Eye is the leading provider of Human Insight AI, technology that understands, supports and predicts human behavior in complex environments. The company is on a mission to bridge the gap between humans and machines for a safe and sustainable future. Supported by Affectiva and iMotions – companies it acquired in 2021 – Smart Eye's multimodal software and hardware solutions provide unparalleled insight into human behavior.

In automotive, Smart Eye's driver monitoring systems and interior sensing solutions improve road safety and the mobility experience. The company's eye tracking technology and iMotions biosensor software platform are also used in behavioral research to enable advanced research in academic and commercial sectors. In media analytics, Affectiva's Emotion AI provides the world's largest brands and market researchers with a deeper understanding of how consumers engage with content, products, and services.

Founded in 1999, Smart Eye is a global company headquartered in Sweden, with customers including NASA, Nissan, Boeing, Honeywell, Volvo, GM, BMW, Polestar, Geely, Harvard University, 28 percent of the Fortune Global 500 companies, and over 1,300 research organizations around the world.

Visit www.smarteye.ai for more information.

Visit our investor web for more financial information: https://smarteye.se/investors/

Smart Eye is listed on the Nasdaq First North Growth Market. The Company's Certified Adviser is Bergs Securities AB.

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Attachments

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