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PRESS RELEASE

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Zordix AB (publ) evaluates the issuance of senior secured bonds

Zordix AB (publ) (the "Company") has mandated Carnegie Investment Bank AB (publ) and Pareto Securities AB as joint bookrunners to investigate the possibility of issuing a senior secured floating rate bond with a tenor of four years. Subject to, inter alia, market conditions, a bond issue may follow.

The proceeds from the potential bond issue will be used to (i) refinance existing debt, (ii) pay transaction costs, and (iii) finance general corporate purposes of the group, including investments and acquisitions.

For more information, please contact:

Christina Seelye, CEO

E-post: christina.seelye@zordix.com | Tel: +46 90 690 70 66

Peter Daboczi, CFO and Deputy CEO

E-post: peter.daboczi@zordix.com | Tel: +46 70 990 70 76

For more information regarding the company and investments, please contact ir@zordix.com.

Certified Adviser

Augment Partners AB, info@augment.se, tel +46 (0) 8 604 22 55, is Zordix AB (publ)'s Certified Adviser.

About Zordix

Zordix is a multinational development and publishing group dedicated to bringing the highest level of innovation, technology, and creative ambition to the global games market through its growing family of brands. The group currently consists of five studios and four publishers and leverages each entity's unique capabilities and brand identity to deliver influential and entertaining content to gamers worldwide. Dimfrost Studio, Invictus, Mane6, Zordix Racing, and Modus Studios make up the Zordix development branch, while Maximum Games, Merge Games, Modus Games, and Just For Games publish both owned original IP and third-party content across consoles and PC. Headquartered in Umeå, Sweden, Zordix employs over 200 people across offices in the US, Latin America, Sweden, France, UK, and Hungary. Through strategic acquisitions, leveraging its massive global infrastructure, and perpetually seeking artistic and inspired games to bring to market, Zordix continues to scale with the expanding industry.

For more information, visit www.zordix.com.

Attachments

[Zordix AB \(publ\) evaluates the issuance of senior secured bonds](#)