4 September 2026

NOBA Bank Group AB (publ) has successfully issued subordinated Tier 2 notes

NOBA Bank Group AB (publ) ("NOBA") has successfully issued SEK 350m subordinated Tier 2 notes ("T2"). The T2 notes have a tenor of 10.4 years with a possible first call date after 5.1 years and pay a coupon of three months STIBOR + 2.22%. The notes will be listed on Nasdaq Stockholm. Settlement date will be 11 September 2026.

The notes were issued under NOBA's existing MTN programme which has a total framework of SEK 10 billion.

In the transaction, Nordea and Danske Bank acted as joint lead managers.

For further information, please contact:

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About NOBA Bank Group

With a diversified offering through our four brands – Nordax Bank, Bank Norwegian, Svensk Hypotekspension and DBT – and over two million customers, we have the size, knowledge and scalability required to enable financial health for more people. NOBA provides specialized, customer-centric financial offerings that are sustainable for the individual, the SME, the bank and society at large, today and in the future. The NOBA group has around 750 full-time employees and is active in eight markets. As of 26 September 2025, the NOBA share is listed on Nasdaq Stockholm.

Read more about NOBA and our brands at www.noba.bank.