

## PPI Public Property Invest AB publishes prospectus in connection with its listing on Nasdaq Stockholm and Euronext Oslo Børs

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**PPI Public Property Invest AB (publ) ("PPI AB" or the "Company") today publishes a prospectus in connection with the listing of the Company's shares on Nasdaq Stockholm and Euronext Oslo Børs.**

On 9 February 2026, Public Property Invest ASA ("PPI ASA") announced that the Boards of Directors of PPI ASA and PPI AB had adopted a cross-border merger plan between PPI ASA and PPI AB (the "**Merger**"). On 11 March 2026, PPI ASA announced that the company's extraordinary general meeting had resolved to adopt the merger plan regarding the Merger. Through the Merger, PPI ASA will complete its redomiciliation to Sweden. PPI AB will become the new parent company of the PPI group, with a primary listing on Nasdaq Stockholm and a secondary listing on Euronext Oslo Børs. On 30 April 2026, PPI ASA announced that Nasdaq Stockholm and Euronext Oslo Børs had approved the Company's applications for admission to trading on respectively Nasdaq Stockholm and Euronext Oslo Børs, subject to customary conditions, including completion of the Merger and the approval and registration of a prospectus with the Swedish Financial Supervisory Authority.

The prospectus prepared in connection with the listings on Nasdaq Stockholm and Euronext Oslo Børs has today been approved and registered by the Swedish Financial Supervisory Authority and is available on the Company's website, [www.publicproperty.no](http://www.publicproperty.no), and on the Swedish Financial Supervisory Authority's website, [www.fi.se](http://www.fi.se).

The Merger is expected to be completed on 15 May 2026, whereby the shareholders of PPI ASA as of the completion of the Merger will have their shares (regardless of whether they hold ordinary shares (A shares) or non-voting shares (B shares)) exchanged for ordinary shares in the Company. The last day of trading in shares of PPI ASA on Euronext Oslo Børs will be 13 May 2026. Subject to the conditions for admission to trading being fulfilled, the first day of trading in the shares of PPI AB on Nasdaq Stockholm and Euronext Oslo Børs is expected to be 20 May and 21 May 2026, respectively.

The Company's shares are expected to trade under the ticker symbol PUBLI on both Nasdaq Stockholm and Euronext Oslo Børs, with ISIN code SE0028799411 on both marketplaces.

Advokatfirman Vinge KB and Advokatfirmaet Thommessen AS are legal advisers to the Company in connection with the listings and the Merger.

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This press release is not a prospectus as defined in Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. PPI AB has not authorised any offer of securities to the public in any member state of the European Economic Area ("EEA").

This press release contains certain forward-looking statements that reflect PPI AB's current views with respect to future events and financial and operational performance. Words such as "intends", "expects", "anticipates", "may", "plans", "believes", "estimates" and other expressions that are indicative or predictive of future developments or trends, and that are not based on historical facts, constitute forward-looking statements. By its nature, forward-looking information involves known and unknown risks and uncertainties because it is dependent on future events and circumstances. Forward-looking statements are not guarantees of future performance or development and actual results may differ materially from those expressed in the forward-looking statements.

