

Press release

June 2, 2021

Record date for reverse share split in CombiGene

The Board of Directors of CombiGene AB (publ) ("CombiGene") has resolved that the record date for the reverse share split shall be 8 June. Through the reverse share split, twenty (20) existing shares will be consolidated into one (1) new share.

Reverse share split

At the Annual General Meeting of CombiGene on 25 May 2021 a reverse share split was resolved upon, whereby twenty (20) existing shares will be consolidated into one (1) new share. In order to enable the reverse share split, it was also resolved to amend the articles of association's limits on the number of shares and the share capital. The Swedish Companies Registration Office has registered these decisions.

The shareholders' of CombiGene do not need to take any measures to participate in the reverse share split. Shareholders will automatically receive a new, lower, number of shares in proportion to their holding on the record date on 8 June. Shareholders whose holding of shares on the record date is not evenly divisible with the consolidation quota twenty (20) will receive shares free of charge through a company wholly owned by Peter Nilsson in order for the holding to be evenly divisible.

Through the reverse share split, the number of shares in CombiGene decreases from 396,023,950 to 19,801,197, with a quota value of approximately SEK 2 per share until the reduction of the share capital is executed, which is expected to take place in August 2021, after which each share has a quota value of SEK 0.05.

As a result of the reverse share split, the ISIN code of the CombiGene share will change. As of 7 June, the share will trade with the new ISIN code SE0016101935.

Timetable

The following timetable applies for the reverse share split.

Date	Measure
4 June	Last day of trading in CombiGene's share before the reverse share split.
7 June	First day of trading in CombiGene's share after the reverse share split. As of this date, the share price reflects the effect of the reverse share split and the CombiGene share will trade with the new ISIN code SE0016101935.
8 June	The record date for the reverse share split.

Advisors

Vator Securities AB is issuing agent and Fredersen Advokatbyrå AB is legal advisor to CombiGene in connection with the reverse share split.



About CombiGene AB

CombiGene's vision is to offer patients affected by severe life-changing diseases opportunities for a better life through innovative gene therapies. CombiGene's business concept is to develop effective gene therapies for serious diseases that today lack adequate treatment methods. Research assets are taken in from a network of external researchers and developed further up to clinical concept verification. Drug candidates for common diseases will be co-developed and commercialized through strategic partnerships, while CombiGene may drive the development and commercialization in-house for medicines aimed at limited patient populations. The company is public and listed on the Nasdaq First North Growth Market and the company's Certified Advisor is FNCA Sweden AB, +46 (0)852 80 03 99, info@fnca.se.

For more information:

CombiGene AB (publ)
Jan Nilsson, CEO
Tel: +46 (0)704 66 31 63
jan.nilsson@combigene.com

Bert Junno, Chairman of the Board
Tel: +46(0) 70 7 77 22 09
bert.junno@combigene.com

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