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## AVTECH - Strong order intake secure double-digit sales growth in 2025e

Redeye argues that AVTECH has secured double-digit growth following the LATAM Airlines agreement signed in December 2024. Redeye sees upside risk in its estimates, with AVTECH continuing to invest in sales to support a wider funnel. Moreover, with a diversified customer base, Redeye argues the market could attribute a higher multiple henceforth. Despite the positive outlook and strong balance sheet, AVTECH's valuation languishes.

[Read more and download the Research Update.](#)

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### Attachments

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