

SATS – Consensus estimates Q1 2025

Estimates compiled by Modular Finance on behalf of SATS.

Number of contributors: 7 (all of which have been updated or confirmed before the report)

KPI (MNOK, unless otherwise specified)	Q1 2025E
Total revenue	1,359
EBITDA	503
EBITDA margin (%)	37.00
EBITDA before impact of IFRS 16	196
EBITDA before impact of IFRS16 margin (%)	14.40
Profit/loss for the period	99.7
Earnings per share (NOK)	0.49
Members (T)	742

More consensus estimates can be found on SATS's webpage: <https://satsgroup.com/share-information/analyst-coverage-and-consensus/>

SATS's Q1 report will be released on Wednesday 7 May at 07:00 CEST.