



Nyfosa contemplates issuance of hybrid bonds

Nyfosa AB has mandated ABG Sundal Collier AB and Nordea Bank Abp as joint bookrunners to arrange a series of fixed income investor meetings commencing on November 8, 2021 to explore the possibility of issuing subordinated perpetual floating rate callable capital securities under a framework of SEK 2,000,000,000 (the "Hybrid Bonds"). A capital markets transaction of up to SEK 1,000,000,000 may follow, subject to inter alia market conditions. The proceeds from the Hybrid Bonds will be applied towards general corporate purposes.

Subject to completion of a successful issue, the Hybrid Bonds will be accounted for as 100 per cent equity in accordance with IFRS reporting standard.

For more information please contact:

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This information is information that Nyfosa is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2021-11-08 09:00 CET.

About Nyfosa

Nyfosa is a transaction-intensive real estate company that creates value by building sustainable cash flows and constantly evaluating new business opportunities. With our opportunistic strategy, we invest in properties in different geographies and categories. We are currently active on the Swedish and Finnish markets with a focus on commercial properties in high-growth municipalities. We manage and develop our properties in close collaboration with tenants and the surrounding community, with the perspective that sustainability and profitability go hand in hand. As of September 30, 2021, Nyfosa's property value amounted to approximately SEK 34.5 billion. Nyfosa's share has been listed on Nasdaq Stockholm Large Cap since 2018. Read more at www.nyfosa.se.

Attachments

[Nyfosa contemplates issuance of hybrid bonds](#)