

Stille Q1 2025 - Softer than anticipated but just a temporary bump on the road

Redeye updates its outlook on Stille following a report that missed expectations due to temporary supply constraints, portfolio rationalisation in the surgical instrument business unit, and postponed deliveries in the table segment. While making slight downward revisions, we maintain a positive view of the case and see that the valuation is undemanding.

[Read more and download the Research Update.](#)

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Attachments

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