

EMERGERS INITIATES EQUITY RESEARCH COVERAGE OF PROLIGHT DIAGNOSTICS

Equity research firm Emergers has initiated coverage of Prolight Diagnostics.

Excerpt from the equity research report: Having already achieved proof-of-performance for its proprietary digital technique for detection of high-sensitive biomarkers in low concentrations by counting single molecules, Prolight's first objective is now to pioneer the Point-of-Care (POC) troponin market. Next steps involve prototype development and IVDR certification before launch in 2026. Despite inherent uncertainties in revenue, unit and cost estimates, we forecast a partner-driven rollout to a 30% peak market penetration by 2034 (10m troponin tests), which together with the potential for POC-testing of biomarkers BNP and D-Dimer supports a fair value of SEK 1.1 -1.2 per share, while other clinical areas add considerable further potential on top.

Read the full report here https://www.emergers.se/prolight_a/

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About Us

Prolight Diagnostics AB develops innovative Point-of-Care (POC) systems. These are small, portable instruments and disposable cartridges for performing in-vitro diagnostic (IVD) tests from a drop of blood.

We want to offer the foremost POC systems on the market for quick, reliable diagnosis of acute events. Our launch product will be for the measurement of troponin, to aid in the rule-in and rule-out of myocardial infarction.

The company's share is traded on the NGM Nordic SME marketplace, under the ticker PRLD.

Attachments

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