PRESS RELEASE
24 November 2026 08:10:00 CET

NOTICE OF EXTRAORDINARY GENERAL MEETING

WHITE PEARL TECHNOLOGY GROUP AB (PUBL)

The shareholders of White Pearl Technology Group AB (publ), reg. no. 556939-8752 (the **"Company"**), are hereby given notice to attend an extraordinary general meeting on Tuesday 8 December 2026 at the Company's premises on Vasagatan 15-17, Stockholm. Shareholders who wish to attend the general meeting and vote for their shares must be registered in the share register maintained by Euroclear Sweden AB (publ) no later than Monday 30 November 2026. Notice of attendance must be given no later than Wednesday 2 December 2026 by email to ir@whitepearltech.com, or by letter to: White Pearl Technology Group AB (publ), Vasagatan 15-17, 111 20, Stockholm, SWEDEN.

Where a representative or proxy attends the general meeting, the necessary documents evidencing their authority must be submitted to the Company in connection with the notice of attendance. Shareholders whose shares are nominee-registered must, in order to be entitled to attend the general meeting, temporarily have their shares registered in their own names. Such registration must have been effected with Euroclear Sweden AB (publ) no later than Monday 30 November 2026, which means that the shareholder must notify the nominee well in advance of this date. However, the nominee may register voting rights retroactively, provided that such registration is made no later than Wednesday 2 December 2026 in order to be taken into account in the preparation of the share register for the general meeting.

PROPOSED AGENDA

1. Opening of the general meeting
2. Election of the chairman of the general meeting
3. Preparation and approval of the voting list
4. Approval of the agenda
5. Election of one person to verify the minutes
6. Determination as to whether the general meeting has been duly convened
7. Resolution on a directed cash share issue
8. Resolution on a directed share issue by way of set-off
9. Resolution on a directed issue of warrants
10. Resolution on authorization to acquire and transfer shares
11. Resolution on authorization
11. Closing of the general meeting

PROPOSED RESOLUTIONS

Item 7: Resolution on a Directed Share Issue

The Board of Directors proposes that the general meeting resolve on a directed new share issue on the following terms:

• The Company's share capital shall be increased by SEK 4,122.700596 through the issue of 187,404 Class B shares.

• The new shares shall be issued with deviation from the shareholders' pre-emption rights. The reasons for deviation are, firstly, to raise working capital in a time-efficient manner and, secondly, that certain shares are to be paid for by way of set-off.

• Different subscription prices shall be paid for the shares, as determined through negotiations between the Company and the subscribers. Ebrahim Laher shall subscribe for 76,045 shares and pay SEK 13.15 for each share subscribed for, and Vikas Gupta shall subscribe for 19,011 shares and pay SEK 13.15 in cash for each share subscribed for; (ii) Walerud Consulting AB shall subscribe for 37,976 shares and pay SEK 13.22 for each share subscribed for by way of set-off; and (iii) Mitogaly AB shall subscribe for 54,372 shares and pay SEK 13.9743 for each share subscribed for by way of set-off. Since the subscription prices exceed the quota value of the shares, the excess amount shall be transferred to the unrestricted share premium reserve.

• Subscription for the shares shall be made no later than one (1) week from the date of the resolution, on a separate subscription list, and payment in cash or by way of set-off, as applicable, shall be made in connection with subscription. The Board of Directors shall be entitled to extend the period for subscription and payment.

• The new shares shall entitle their holders to dividends for the first time on the first record date for dividends occurring after the new share issue has been registered with the Swedish Companies Registration Office and the shares have been entered in the share register maintained by Euroclear Sweden AB (publ).

• This issue is subject to the provisions of Chapter 16 of the Swedish Companies Act (2005:551), the so-called "Leo Act". Accordingly, the resolution under this item requires the approval of shareholders holding at least nine-tenths (9/10) of both the shares and the votes represented at the general meeting.

Item 8: Resolution on a Directed Share Issue

The Board of Directors proposes that the general meeting resolve on a directed new share issue on the following terms:

• The Company's share capital shall be increased by a maximum of SEK 23,384.189034 through the issue of a maximum of 1,062,966 Class B shares.

• The new shares shall be issued with deviation from the shareholders' pre-emption rights. The reason for deviation is that the shares are to be subscribed for by certain key persons of the Company for the purpose of providing them with an incentive.

• A subscription price of SEK 0.021999 shall be paid for each share, corresponding to the quota value of the shares.

• Subscription for the shares shall be made no later than one (1) week from the date of the resolution, on a separate subscription list, and payment in cash or by way of set-off, as applicable, shall be made in connection with subscription. The Board of Directors shall be entitled to extend the period for subscription and payment.

• The new shares shall entitle their holders to dividends for the first time on the first record date for dividends occurring after the new share issue has been registered with the Swedish Companies Registration Office and the shares have been entered in the share register maintained by Euroclear Sweden AB (publ).

• This issue is subject to the provisions of Chapter 16 of the Swedish Companies Act (2005:551), the so-called "Leo Act". Accordingly, the resolution under this item requires the approval of shareholders holding at least nine-tenths (9/10) of both the shares and the votes represented at the general meeting.

Item 9: Resolution on a Directed Issue of Warrants

The Board of Directors proposes that the general meeting resolve on a directed issue of warrants on the following terms:

• A total of 24,014 warrants shall be issued, each entitling the holder to subscribe for one (1) new Class B share in the Company. Upon full exercise of the warrants, the Company's share capital may be increased by a maximum of SEK 528.283986.

• The warrants shall be issued with deviation from the shareholders' pre-emption rights. The reason for the disapplication of the pre-emption rights is the agreement between the Company and the subscriber. The right to subscribe for the warrants shall instead vest in Fenja Capital II A /S. The warrants shall be issued without any compensation paid.

• Subscription for shares by exercise of the warrants may take place on the last business day in each month, up to and including 5 December 2030, at a subscription price of SEK 18.41 in cash per share. Since the subscription price for the new shares exceeds the quota value of the shares, the excess amount shall be transferred to the unrestricted share premium reserve.

• Subscription for the warrants shall be made on a separate subscription list no later than one (1) week from the date of the resolution. The Board of Directors shall be entitled to extend the subscription period.

• A share subscribed for by exercise of a warrant shall entitle its holder to dividends for the first time on the first record date for dividends occurring after the new share issue has been registered with the Swedish Companies Registration Office and the shares have been entered in the share register maintained by Euroclear Sweden AB (publ).

• The warrants are otherwise also subject to *"Terms for warrants in White Pearl Technology Group AB, series 2025/2030"*.

Item 10: Resolution on Authorization to Acquire and Transfer Shares

The Board proposes that the General Meeting authorizes the Board to resolve on the acquisition of Class B shares on Nasdaq First North Growth Market and the transfer of Class B shares on or off Nasdaq First North Growth Market, or pursuant to a purchase offer made to all shareholders. The purchase price shall be within the price range quoted on Nasdaq First North Growth Market, and the transfer price in connection with transfers outside the trading venue shall be at market price. Transfers may be made with or without deviation from the shareholders' preferential rights, and payment may be made in cash, by contribution in kind or by set-off. The authorization may be exercised on one or more occasions until the next Annual General Meeting. The number of shares acquired may not be such that the Company's holding, including shares otherwise acquired and held by the Company, at any time exceeds ten per cent of all shares in the Company. Transfers pursuant to the authorization may be made of all the Company's own shares held by the Company at the time of the Board's resolution. The purpose of the proposal is to provide the Board with increased flexibility and the ability to continuously adjust the Company's capital structure, thereby contributing to increased shareholder value, as well as to seize attractive business opportunities by financing acquisitions of businesses, in whole or in part, through the use of own shares. A valid resolution requires the approval of at least two-thirds of the votes cast by the shares represented at the General Meeting.

Item 11: Resolution on Authorization

The Company's Chief Executive Officer, or a person appointed by him, shall be authorized to make such minor adjustments to the above resolutions as may prove necessary in connection with the registration of the respective parts of the general meeting's resolutions with the Swedish Companies Registration Office or in order to fulfil applicable formal requirements.

Number of Shares and Votes

As of the date of this notice, the total number of shares and votes in the Company amounts to 40,630,751.

Other

All documents for the general meeting will be available at the Company's offices and on the Company's website no later than two (2) weeks prior to the general meeting. The documents will be sent by post to shareholders who so request and provide their address. The documents will also be available at the general meeting.

Processing of Personal Data

The personal data collected from the share register, notices of attendance at the extraordinary general meeting and information regarding proxies and assistants will be used for registration, preparation of the voting list for the extraordinary general meeting and, where applicable, the minutes of the general meeting. For further information about the Company's processing of personal data in connection with the general meeting, please see the general privacy notice for general meetings: www.euroclear.com/dam/ESw/Legal/Integritetspolicy-bolagsstammor-svenska.pdf

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Stockholm, November 2026
WHITE PEARL TECHNOLOGY GROUP AB (PUBL)
The Board of Directors

For more information, please contact:

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info@whitepearltech.com

The company's Certified Adviser is Amudova AB, email: **info@amudova.se**.

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24 November 2026 08:10:00 CET

About White Pearl Technology Group:

White Pearl Technology Group AB (WPTG) is a Swedish global technology company specialising in digital transformation solutions. With a presence in over 20 countries and a team of 950 experts, WPTG helps organisations navigate the complexities of the digital age, offering services ranging from ICT and system integration to business software, digital innovation, AI infrastructure, proprietary AI software, business software and managed AI services. The Group combines AI infrastructure and compute with applied AI platforms – including AiQu, NEXUS, OneBrain, Sentinel and AgroNexus – under the WPTG AI Factory.. The company is listed on Nasdaq First North (WPTGB) in Stockholm, Sweden and on OTCQX (WPTGF) in the U.S.

Attachments

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