
Hexatronic - Reducing our Short-Term Expectations While Long-Term Potential Intact

Redeye reduces its forecasts somewhat for Hexatronic regarding Q4 and 2024, following soft reports and guidance from peers regarding the US market. While lowering our Base Case slightly, we remain positive to the long-term case, as the structural drivers for fibre infrastructure are plentiful.

Read more and download the Research Update.

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Attachments

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