

Embracer Group – Consensus estimates Q4 2024/2025

Estimates compiled by Modular Finance on behalf of Embracer Group.

Number of contributors: 12 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q4 24/25E (Median)	Q4 24/25E (Mean)
Net sales	5,411	5,427
Organic growth (%)	12.50	12.90
Adjusted EBITDA	1,822	1,852
Adjusted EBIT	940	937
Adjusted EBIT margin (%)	17.70	17.31
Net sales per segment		
PC/Console Games	3,277	3,280
Mobile Games	819	811
Entertainment & Services	1,318	1,313
Adjusted EBIT per segment		
PC/Console Games	849	841
Mobile Games	90.0	101
Entertainment & Services	56.0	55.9
Group functions and other	-55.0	-53.1

More consensus estimates can be found on Embracer Group's webpage: <https://embracer.com/investors/analysts-and-estimates/>

Embracer Group's Q4 report will be released on Thursday 22 May at 07.00 a.m. CEST.