

## BeammWave publishes information document for the rights issue and announces subscription commitments of approx. SEK 22.3 million

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BeammWave AB (publ) ("BeammWave" or the "Company") publishes an information document (the "Information Document") in relation to the preferential rights issue of shares resolved by the board of directors on May 12, 2026, based on the authorization granted by the annual general meeting of the Company held on May 14, 2025 (the "Rights Issue"). The information document, which is available in Swedish only, is available on the Company's website, [www.beammwave.com](http://www.beammwave.com). The information document will also be made available on Nordic Issuing AB's website, [www.nordic-issuing.se](http://www.nordic-issuing.se). In addition, BeammWave announces subscription commitments with and without preferential rights totaling approximately 22.3 MSEK, corresponding to approximately 43.2 percent of the Rights Issue, including subscription commitments from larger existing shareholders as well as part of the board of directors and senior executives.

On May 12, 2026, the board of directors of the Company resolved, based on the authorization granted by the annual general meeting of the Company held on May 14, 2025, to carry out a new issue of Class B shares of a maximum of approximately SEK 51.7 million, before deduction of issue costs, with preferential rights for existing shareholders. Complete information, terms and conditions regarding the Rights Issue can be found in the Information Document. The Information Document is available on BeammWave's website, [www.beammwave.com](http://www.beammwave.com), and will also be made available on Nordic Issuing AB's website, [www.nordic-issuing.se](http://www.nordic-issuing.se). For subscription without preferential rights, the special application form will be available on the respective websites during the subscription period.

### **Appendix IX – Information document**

In connection with the Rights Issue, the Company has prepared the Information Document in accordance with Article 1.4 db Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, as amended (the '**Prospectus Regulation**'). The information document has been prepared in accordance with the requirements of appendix IX to the Prospectus Regulation. The Information Document has been filed with the Swedish Financial Supervisory Authority, however, the Swedish Financial Supervisory Authority has not reviewed or approved the Information Document. Each investor is encouraged to make their own assessment of whether it is appropriate to invest in the Company.

## Subscription commitments

BeammWave has received subscription commitments from existing shareholders in the Company, including the larger shareholders Concejo AB and Nowo Global Fund as well as other shareholders, board members Svein-Egil Nielsen, Paula Eninge and Markus Törmänen and senior executives Stefan Svedberg (CEO) and Cajsa Wramdemark (CFO). Pursuant to the subscription commitments, each subscriber has undertaken to subscribe for a fixed amount in SEK, to be subscribed for with preferential rights to the extent possible and otherwise without preferential rights.

The subscription commitments amount to a total of approx. SEK 22.3 million, corresponding to approx. 43.2 percent of the Rights Issue. No compensation will be paid for the subscription commitments that have been entered into.

The subscription commitments are not secured by bank guarantees, escrow funds, pledging or similar arrangements.

## Preliminary timetable

The timetable below for the Rights Issue is preliminary and subject to change.

Record date in the Rights Issue	May 20, 2026
Trading in subscription rights	May 25-June 4, 2026
Subscription period	May 25-June 9, 2026
Trading in the BTA (paid subscribed B shares)	May 25 – week 26, 2026
Announcement of the outcome of the Rights Issue	June 10, 2026

## Advisors

Swedish North Point Securities acts as financial advisor, Advokatfirman Lindahl acts as legal advisor, and Nordic Issuing acts as issuing agent in connection with the Directed Issue and the Rights Issue.

## Important information

The publication, publication or distribution of this press release may be subject to restrictions by law in certain jurisdictions. Recipients of this press release in the jurisdictions in which this press release has been published or distributed should inform themselves of and comply with such legal restrictions. The recipient of this press release is responsible for using this press release and the information contained herein in accordance with applicable regulations in their respective jurisdictions. This press release does not constitute an offer to buy or subscribe for shares or other securities issued by the Company, either from the Company or from anyone else, in any jurisdiction where such offer or offer would be contrary to applicable rules or require further registration or other measures.

This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. No prospectus has been or will be prepared in connection with the Rights Issue. In each EEA Member State, this announcement is only directed at "qualified investors" in that Member State as defined in the Prospectus Regulation.

This press release does not constitute an offer, or a solicitation of any offer, to buy or subscribe for securities in the United States. The securities referred to herein may not be sold in the United States absent registration, or without the application of an exemption from registration, under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold in the United States absent registration, an exemption from, or in a transaction not subject to the registration requirements of the Securities Act. There is no intention to register any securities referred to herein in the United States, or to make a public offer of such securities in the United States. The information in this press release may not be announced, published, copied, reproduced or distributed, directly or indirectly, in whole or in part, in or into the United States, Australia, Belarus, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore, South Africa, South Korea or any other jurisdiction where such announcement, publication or distribution of this information would be contrary to applicable regulations or where such action is subject to legal restrictions or would require additional registration or other measures than what follows from Swedish law. Actions in violation of this instruction may constitute a violation of applicable securities legislation.

In the United Kingdom, this document, and any other materials relating to the securities referred to herein, are only being distributed and directed at, and any investment or investment activity relating to this document is only available to, and will only be available to, "qualified investors" who are (i) persons who have professional experience in activities relating to investments and who fall within the definition of "professional investors" in Article 19(5) of the United Kingdom. Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"); or (ii) high net worth persons referred to in Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "**relevant persons**"). An investment or investment measure to which this announcement relates is only available in the United Kingdom to relevant persons and will only be made with relevant persons. Persons who are not relevant persons should not take any action based on this press release, nor should they act or rely on it.

This press release does not identify or purport to identify any risks (direct or indirect) that may be associated with an investment in new shares. The information in this press release is only to describe the background to the Rights Issue and does not claim to be complete or exhaustive. No assurance should be made in relation to the information in this press release regarding its accuracy or completeness. An investment decision to acquire or subscribe for shares in connection with the Rights Issue may only be made based on publicly available information regarding the Company and the Company's shares.

Failure to follow these instructions may constitute a violation of the Securities Act or applicable laws in other jurisdictions.

### **Forward-looking statements**

This press release contains forward-looking statements regarding the Company's intentions, assessments or expectations regarding the Company's future results, financial condition, liquidity, development, prospects, expected growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by the fact that they contain expressions such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "assumes", "should", "could" and, in each case, the negatives thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on additional assumptions.

Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will occur or that they are correct. Because these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, actual results or outcomes may, for a variety of reasons, differ materially from those set forth in the forward-looking statements. Such risks, uncertainties, contingencies and other material factors could cause actual events to differ materially from the expectations expressed or implied in this press release by the forward-looking statements. The Company does not warrant that the assumptions underlying the forward-looking statements in this press release are correct and any reader of the press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements expressed or implied herein are provided only as of the date of this press release and are subject to change. Neither the Company nor anyone else undertakes to review, update, confirm or publicly release any revisions to any forward-looking statements to reflect events that occur or circumstances that occur with respect to the content of this press release, unless required by law or Nasdaq First North Growth Market's rules for issuers.

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**About Us**

BeammWave AB are experts in communication solutions for frequencies over 24GHz. The company is building a solution intended for 5G and 6G, in the form of a radio chip with antenna and associated algorithms. The company's approach with digital beamforming is unique and patented, with the aim of delivering a solution with higher performance at a lower cost. The company's Class B shares (BEAMMW B) are listed on the Nasdaq First North Growth Market in Stockholm. Certified Adviser is Redeye Nordic Growth AB.