M VEST WATER AS – NEW SHARE CAPITAL REGISTERED

Bergen, 4 November 2025: Reference is made to the stock exchange announcements by M Vest Water AS (the "Company") on 29 October 2025 and 31 October 2025 regarding the successfully placed private placement of 1,000,000 new shares in the Company, each at a subscription price of NOK 8 (the "Offer Price") (the "Private Placement"), and the conversion of a shareholder loan into additional 1,577,836 new shares in the Company at a price per share equal to the Offer Price (the "Conversion Shares").

The share capital increases pertaining to the Private Placement and the Conversion Shares, are now registered with the Norwegian Register of Business Enterprises. Following the registration, the Company's share capital is NOK 80,351.38032526814 (registered as 80,351.38), divided into 35,295,663 shares, each with a nominal value of NOK 0.002276522765.

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About M Vest Water AS:

M Vest Water is an environmental technology company which has developed unique products and solutions to the water treatment industry, both Industrial as well as the Municipal markets. The products are non-toxic, biodegradable and without any harm to the environment. It obtains the highest degree of purification in a cost-efficient arrangement. M Vest Water is listed on Euronext Growth under the ticker MVW. For more information, visit www.mvestwater.com.

This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2025-11-04 20:16 CET.