

Avonova successfully issues an inaugural senior secured bond in an amount of SEK 500 million and a framework amount of SEK 800 million

Avonova, through Avonova Bidco AB (publ) as the issuer ("Avonova"), has successfully issued its first senior secured bonds in an amount of SEK 500 million and a tenor of 3 years (the "Bonds"). The proceeds from the issuance will be used to repay certain outstanding loans including the tax debt incurred under the Covid-19 pandemic in an approximate amount of SEK 190 million, as well as towards general corporate purposes. Avonova intends to apply for listing of the Bonds on Nasdaq Stockholm's corporate bond list.

"The issuance of our inaugural bonds marks a key step in our financial journey and enables us to fully repay outstanding loans, including the Covid-19 related tax debt, which will strengthen our balance sheet and support our strategic growth initiatives. This issuance reflects our commitment to optimizing our financial structure and the forthcoming listing of the bonds on Nasdaq Stockholm will further establish our presence in the Nordic capital markets," says Jonas Arlebäck, CEO.

Arctic Securities AS acted as arranger for the bond issuance with Roschier Advokatbyrå KB as the agent. The law firm Cederquist KB acted as legal advisor for Avonova.

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About Avonova

Avonova is Nordic's leading provider of occupational health services and is the only Nordic occupational health services provider with a fully integrated hybrid digital/physical delivery model.

Avonova offers a comprehensive range of services to promote well-being and reduce absences, among employees of companies and institutions of all sizes and in all industries. It is leading in preventive evidence based occupational health services in highest impact areas, such as presenteeism, vaccination, and drug testing and rehab.

Avonova has its main offices in Larvik, Norway and Stockholm, Sweden and delivers its services digitally and from 166 locations in Norway and Sweden, by about 1 100 employees – mainly physicians, psychiatrists, nurses, and workplace engineers. For more information, visit www.avonova.se/no/fi.