

**Styrelsens redogörelse enligt 13 kap. 7 § aktiebolagslagen vid betalning genom kvittning**

**The board of directors' report referred to in Chapter 13, Section 7 of the Swedish Companies Act regarding payment by way of set-off**

Såsom redogörelse enligt 13 kap. 7 § aktiebolagslagen får styrelsen i Goobit Group AB (publ), org.nr 556952-8671 ("**Bolaget**"), anföra följande avseende nyemission där betalning ska kunna ske genom kvittning.

*The board of directors of Goobit Group AB (publ), corp. reg. no. 556952-8671 (the "**Company**"), submits the following report as referred to in Chapter 13, Section 7 of the Swedish Companies Act regarding new issue of shares where payment can be made by way of set-off.*

1. De fordringshavare som anges nedan ("**Fordringshavarna**") ska ha rätt att kvitta sina fordringar på Bolaget som betalning för nyemitterade aktier i Bolaget enligt styrelsens förslag enligt följande:

*The creditors stated below (the "**Creditors**") are entitled to set-off their claims on the Company as payment for issued shares in accordance with the proposal by the board of directors in the following manner:*

Fordringshavare / Creditor	Fordran / Claim	Belopp att kvitta / Amount to set-off
Christian Ander, privat och genom / personally and via Blockchain AB	4 818 720,74 Kr	4 818 720,74 Kr
GBI Holding AB	960 599,35 Kr	960 599,35 Kr
<b>Totalt / Total:</b>	<b>5 779 320,09 Kr</b>	<b>5 779 320,09 Kr</b>

Noteras att ovan Fordringshavare utgör samtliga aktieägare med utestående fordringar på bolaget.

*It is noted that the above Creditors are all shareholders with outstanding claims on the Company.*

2. Styrelsen bedömer att Bolagets ekonomiska ställning kommer att förstärkas genom kvittningen och att det är till nytta för Bolaget att kvittning genomförs.

*The board of directors' assessment is that the Company's financial position will be improved by the set-off and that it is of benefit to the Company's business that the set-off is carried out.*

Ort / Place: Stockholm

Datum / Date: 2023-09-25



Michael Völter



Christian Ander



Karl-Mikael Syding



Carl-Viggo Östlund

# Verification

Transaction 09222115557501385700

## Document

Board\_s report in Chapter 13 Section 7 Swedish  
Companies Act, Goobit Group AB (publ), draft 2023-09-  
25.docx  
Main document  
1 page  
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(G)*  
*Finalised on 2023-09-26 09:00:22 CEST (+0200)*

## Initiator

**Goobit (G)**  
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## Signatories

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A handwritten signature in blue ink, appearing to be 'Christian'.

*The name returned by Swedish BankID was "Christian  
Ander"*  
*Signed 2023-09-26 09:00:22 CEST (+0200)*

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A handwritten signature in blue ink, appearing to be 'M. Völter'.

*Signed 2023-09-25 17:41:44 CEST (+0200)*

**Karl-Mikael Syding (KS)**  
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# Verification

Transaction 09222115557501385700

A handwritten signature in blue ink, appearing to read 'Karl-Mikael Syding'.

*The name returned by Swedish BankID was "KARL-MIKAEL SYDING"*  
*Signed 2023-09-25 20:08:02 CEST (+0200)*

A handwritten signature in blue ink, appearing to read 'Carl-Viggo Johannes Östlund'.

*The name returned by Swedish BankID was "Carl-Viggo Johannes Östlund"*  
*Signed 2023-09-25 17:31:08 CEST (+0200)*

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