

Alternative performance measures

For definitions, see the current interim report

Amounts in SEK million

Organic growth, % - the Group	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Dec 2025
Net sales previous year	873.9	858.1	1,701.5	1,609.5	3,305.2
Net sales in acquired companies last year, for the period before the	-	-	-	-	-
(A) Net sales last year including net sales in acquired companies before the time of acquisition	873.9	858.1	1,701.5	1,609.5	3,305.2
Net sales this year	984.6	873.9	1,795.4	1,701.5	3,450.8
Net sales in acquired companies this year, for the period after the a	-	-	-	-	-
Currency effects	-8.8	13.4	-6.0	18.5	42.0
(B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency effects	975.8	887.3	1,789.3	1,720.0	3,492.8
(B-A) Organic growth, SEK million	101.9	29.3	87.8	110.4	187.7
((BA)/A) Organic growth, %	12%	3%	5%	7%	6%

Organic growth, % - Rock Sweden	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Dec 2025
Net sales previous year	474.0	448.8	903.0	854.3	1,685.5
Net sales in acquired companies last year, for the period before the	-	-	-	-	-
(A) Net sales last year including net sales in acquired companies before the time of acquisition	474.0	448.8	903.0	854.3	1,685.5
Net sales this year	539.0	474.0	997.3	903.0	1,748.6
Net sales in acquired companies this year, for the period after the a	-	-	-	-	-
Currency effects	0.0	1.9	0.6	2.6	4.8
(B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency	539.0	475.9	997.9	905.6	1,753.4
(B-A) Organic growth, SEK million	65.0	27.1	94.9	51.2	67.9
((BA)/A) Organic growth, %	14%	6%	11%	6%	4%

Organic growth, % - Rock Norway	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2023	Jan-Dec 2025
Net sales previous year	224.0	215.4	381.4	379.5	826.2
Net sales in acquired companies last year, for the period before the	-	-	-	-	-
(A) Net sales last year including net sales in acquired companies before the time of acquisition	224.0	215.4	381.4	379.5	826.2
Net sales this year	234.2	224.0	421.9	381.4	906.7
Net sales in acquired companies this year, for the period after the a	-	-	-	-	-
Currency effects	-8.8	11.5	-6.6	15.9	37.2
(B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency	225.4	235.5	415.3	397.4	943.8
(B-A) Organic growth, SEK million	1.4	20.0	33.9	17.8	117.7
((BA)/A) Organic growth, %	1%	9%	9%	5%	14%

Organic growth, % - Foundation Sweden	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2023	Jan-Dec 2025
Net sales previous year	175.9	193.8	417.0	375.6	793.5
Net sales in acquired companies last year, for the period before the	-	-	-	-	-
(A) Net sales last year including net sales in acquired companies before the time of acquisition	175.9	193.8	417.0	375.6	793.5
Net sales this year	211.4	175.9	376.1	417.0	795.6
Net sales in acquired companies this year, for the period after the a	-	-	-	-	-
Currency effects	-	-	-	-	-
(B) Net sales for the current year excluding net sales in acquired companies after the time of acquisition and currency	211.4	175.9	376.1	417.0	795.6
(B-A) Organic growth, SEK million	35.5	-17.9	-41.0	41.4	2.1
((BA)/A) Organic growth, %	20%	-9%	-10%	11%	0%

EBITDA margin, %	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Dec 2025	LTM 2026-06
Operating profit before depreciation and amortisation (EBITDA)	119.2	117.5	222.7	216.8	442.3	448.1
Net sales	984.6	873.9	1,795.4	1,701.5	3,450.8	3,544.7
EBITDA margin, %	12,1%	13,4%	12,4%	12,7%	12,8%	12,6%

Adjusted EBITDA	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Dec 2025	LTM 2026-06
Operating profit before depreciation and amortisation (EBITDA)	119.2	117.5	222.7	216.8	442.3	448.1
<i>Items affecting comparability:</i>						
Restructuring costs	1.1	1.5	3.6	4.0	9.2	8.8
Credit losses	-	-	-	-	5.9	5.9
Other	2.0	0.0	2.0	-	-	2.0
Total non-comparable items	3.1	1.5	5.7	4.0	15.1	16.7
Adjusted EBITDA	122.4	119.0	228.3	220.9	457.4	464.8

Adjusted EBITDA margin, %	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Dec 2025	LTM 2026-06
Adjusted EBITDA according to the calculation above	122.4	119.0	228.3	220.9	457.4	464.8
Net sales	984.6	873.9	1,795.4	1,701.5	3,450.8	3,544.7
Adjusted EBITDA margin, %	12,4%	13,6%	12,7%	13,0%	13,3%	13,1%

EBIT margin, %	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Dec 2025	LTM 2026-06
Operating profit (EBIT)	41.1	36.5	66.6	54.8	125.6	137.4
Net sales	984.6	873.9	1,795.4	1,701.5	3,450.8	3,544.7
EBIT margin, %	4,2%	4,2%	3,7%	3,2%	3,6%	3,9%

Adjusted EBIT	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Dec 2025	LTM 2026-06
Operating profit (EBIT)	41.1	36.5	66.6	54.8	125.6	137.4
<i>Items affecting comparability:</i>						
Restructuring costs	1.1	1.5	3.6	4.0	9.2	8.8
Credit losses	-	-	-	-	5.9	5.9
Other	2.0	0.0	2.0	-	-	2.0
Total non-comparable items	3.1	1.5	5.7	4.0	15.1	16.7
Adjusted EBIT	44.3	38.0	72.3	58.8	140.7	154.1

Adjusted EBIT margin, %	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Dec 2025	LTM 2026-06
Adjusted EBIT according to the calculation above	44.3	38.0	72.3	58.8	140.7	154.1
Net sales	984.6	873.9	1,795.4	1,701.5	3,450.8	3,544.7
Adjusted EBIT margin, %	4,5%	4,4%	4,0%	3,5%	4,1%	4,3%

Adjusted cash flow from operating activities	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Dec 2025
Cash flow from operating activities	128.3	99.3	131.0	70.0	237.6
<i>Cash flow impacting items affecting comparability:</i>					
External acquisition costs	-	-	-	-	-
Restructuring costs	1.1	1.5	3.6	4.0	9.2
Credit losses	-	-	-	-	1.8
Other	2.0	0.0	2.0	-	0.0
Total cash flow impacting items affecting comparability	3.1	1.5	5.7	4.0	11.0
Adjusted cash flow from operating activities	131.4	100.9	136.7	74.0	248.6

Equity/asset ratio, %	30 juni 2026	30 juni 2025	31 december 2025
Equity attributable to parent company's shareholders	1,264.2	1,227.1	1,225.7
Total adjusted equity	1,264.2	1,227.1	1,225.7
Total assets	3,543.6	3,444.6	3,404.5
Equity/asset ratio, %	35,7%	35,6%	36,0%

Net debt	30 juni 2026	30 juni 2025	31 december 2025
Liabilities to credit institutions (long-term)	1,103.1	1,145.3	1,134.1
Lease liabilities (long-term)	182.1	171.0	184.2
Other long-term liabilities (long-term)	0.0	0.0	0.0
Liabilities to credit institutions (current)	138.3	109.1	118.8
Overdraft facility	25.2	22.7	-
Lease liabilities (current)	84.9	96.9	92.9
Short-term investments	-16.9	-10.1	-20.0
Cash and cash equivalents	-46.5	-33.2	-58.3
Added: Part of other current liabilities relating to seller's reverse	0.0	0.5	21.6
Net debt	1,470.1	1,502.2	1,473.4

Net debt/adjusted EBITDA LTM	30 juni 2026	30 juni 2025	31 december 2025
Net debt	1,470.1	1,502.2	1,473.3
Adjusted EBITDA LTM	464.8	433.9	457.4
Net debt/adjusted EBITDA LTM	3.2	3.5	3.2