

EUR 2,000,000,000 Euro Medium Term Note Programme

Public Property Invest ASA's prospectus for its EUR 2,000,000,000 Euro Medium Term Note Program (the "EMTN programme") has been approved on 25 November 2024 by the prospectus authority of the Central Bank of Ireland. The prospectus for the EMTN programme will be passported into Norway.

Any bonds issued by Public Property Invest ASA in 2024 will be issued under the EMTN programme and listed on Euronext Dublin and/or Oslo Stock Exchange, depending on if the bonds are registered in Euroclear Bank SA/NV, Clearstream Banking S.A or VPS (Verdipapirsentralen).

Deutsche Trustee Company Limited will be the trustee, while Nordea Bank Abp, Norway Branch, will be the account manager and calculation agent for bonds registered in VPS.

In relation with the EMTN programme, Public Property Invest ASA has entered into an agency agreement with Deutsche Bank AG, London Branch, Deutsche Bank Luxembourg S.A., Deutsche Trustee Company Limited, and Nordea Bank Abp, Norway Branch.

The documentation relating to the EMTN program has been published on the web page of Public Property Invest ASA: [Public Property Invest | Funding](#).

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This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR Article 17. The information was submitted for publication at 2024-11-26 10:50 CET.