

Press Release

27 March 2026 11:20:00 CET

Volati's Board of Directors proposes a distribution and separate listing of Salix Group and publishes an information brochure ahead of the Annual General Meeting

The Board of Directors of Volati has today resolved to propose that the Annual General Meeting to be held on 29 April 2026 distribute all Volati's shares in Salix Group to the ordinary shareholders of Volati. The distribution is expected to meet the requirements under Lex Asea, and if the Annual General Meeting resolves in accordance with the Board's proposal, the intention is to list Salix Group's shares on Nasdaq Stockholm, with the planned first trading day on June 15, 2026.

The Board of Directors proposes that the Annual General Meeting resolves to distribute all of Volati's shares in Salix Group to Volati's ordinary shareholders, whereby one (1) ordinary share in Volati entitles the holder to one (1) share in Salix Group. The Board further proposes that the Annual General Meeting authorizes the Board to determine the record date for the right to receive shares in Salix Group. Notice of the Annual General Meeting has been published separately.

"We are pleased to take the next step in this process and to propose the distribution and separate listing of Salix Group to the Annual General Meeting. We are confident that this will increase long-term shareholder value and that both Volati and Salix Group can develop more favorably as independent companies," says Patrik Wahlén, Chairman of the Board of Volati and Salix Group.

An information brochure containing details of the proposed distribution and listing of Salix Group has today been published on Volati's website. The brochure describes the background and rationale for the proposed distribution of Salix Group and provides an overview of Salix Group's operations. It also includes information on financial targets, dividend policy, and historical financial information for both Salix Group and the remaining Volati (excluding Salix Group). The information brochure constitutes a basis for decision-making for Volati's shareholders in relation to the board's proposal to distribute the shares in Salix Group.

The information brochure and additional information ahead of the Annual General Meeting are available on Volati's website, <https://www.volati.se/en>.

Subject to the Annual General Meeting resolving in accordance with the Board's proposal regarding the distribution, a prospectus for the admission to trading of Salix Group's shares on Nasdaq Stockholm is expected to be published in late May 2026. In that case, the distribution of the shares and the first trading day for Salix Group are planned to take place on 15 June 2026.

Volati AB (publ)

Engelbrektsplan 1, SE-114 34 Stockholm

Tel: +46 8 21 68 40

Email: info@volati.se

Corp. reg. no.: 556555-4317

For further information, please contact:

Patrik Wahlén, Chairman of the Board, Volati AB, +46 70 699 96 76, **patrik.**

wahlen@volati.se

Andreas Stenbäck, CEO Volati AB, +46 70 889 09 60, **andreas.stenback@volati.se**

About Volati

Volati is a Swedish industrial group with the vision to be Sweden's best owner of medium-sized companies. Through value-creating add-on acquisitions and long-term, sustainable company development, Volati has been delivering consistently strong profitable growth since the start in 2003. The Group consists of the business areas Salix Group, Ettiketto Group and Industry, with operations in 20 countries, about 2,300 employees and annual sales of approximately SEK 8.4 billion. Volati's ordinary shares and preference shares are listed on Nasdaq Stockholm. Further information is available at www.volati.se.

Attachments

[Informationsbroschyr \(ENG\)](#)