



NOTICE OF EXTRAORDINARY GENERAL MEETING IN SUBGEN AI AB

Subgen AI AB (publ), reg. no. 559222-2953, will hold an extraordinary general meeting on 17 December 2025, 14.00, at Strandvägen 7A in Stockholm, Sweden.

Notification etc.

Anyone wishing to attend the meeting shall:

- i. be registered as a shareholder in the share register maintained by Euroclear Sweden AB as of 9 December 2025; and
- ii. register for the meeting no later than 11 December 2025. Registration is made by e-mail to subgen@mollwenden.se or by mail to Moll Wendén, Attn. Extraordinary general meeting 2025, Stortorget 8, 211 34 Malmö, Sweden.

The notification should state full name, personal or corporate identity number, shareholding, address, daytime telephone number and, where applicable, details of representatives, proxies and assistants. The number of advisors may not exceed two (2). The notification should, where applicable, be accompanied by powers of attorney, registration certificates and other authorization documents.

Nominee-registered shares

In order to be entitled to participate in the meeting, a shareholder whose shares are registered in the name of a nominee, through a bank or other nominee, must, in addition to giving notice of attendance at the meeting, register the shares in its own name with Euroclear Sweden AB so that the shareholder is entered in the share register as of 9 December 2025. Such registration may be temporary (so-called voting rights registration) and is requested from the nominee in accordance with the nominee's procedures in such time in advance as the nominee determines. Voting rights registrations made by the nominee no later than the second business day after 9 December 2025 will be taken into account in the preparation of the share register.

Powers of attorney etc.

If a shareholder is to be represented by a proxy, the proxy must bring a written, dated power of attorney signed by the shareholder to the meeting. The power of attorney may not be older than one year, unless a longer period of validity (however, no longer than five years) has been specified in the power of attorney. If the power of attorney is issued by a legal entity, the representative must also bring the current registration certificate or equivalent authorization document for the legal entity. To facilitate registration, a copy of the power of attorney and other authorization documents should be attached to the notification to attend the meeting. A proxy form will be available on the company's website, <https://subgen.ai/>, at the company and will be sent by mail to shareholders who contact the company and provide their postal address.



Proposal for the agenda

0. Opening of the meeting.
1. Election of the chairman of the meeting.
2. Drafting and approval of the voting list.
3. Election of one or two persons to confirm the minutes.
4. Determination as to whether the meeting has been duly convened.
5. Approval of the agenda.
6. Determination of the remuneration to the auditor.
7. Election of auditor.
8. Closing of the meeting.

Proposal for a decision

Item 6: Determination of the remuneration to the auditor

The board of directors proposes that remuneration to the auditor shall be paid according to approved invoice in accordance with customary charging standards.

Item 7: Election of auditor

The board of directors proposes that the meeting resolves to dismiss Göteborgs Revision Kommanditbolag as auditor and to elect Ernst & Young Aktiebolag as the new auditor for the period until the end of the next annual general meeting. Ernst & Young Aktiebolag has notified that, should the meeting approve the proposal, the authorised public accountant Johan Andersson will be the auditor-in-charge.

Documents

Documents pursuant to the Swedish Companies Act (2005:551) will be available at the company and on the company's website, <https://subgen.ai/>, at least two weeks prior to the date of the meeting and will be sent to shareholders who request it and provide their postal address. Otherwise, the complete proposals for resolutions are set out in the notice. Copies of the documents will also be available at the meeting.

Information at the meeting

Shareholders present at the meeting have the right to request information in accordance with Chapter 7, Section 32, Item 1 of the Swedish Companies Act.

Number of shares and votes

The total number of shares in the company amounts to 1 018 437 369 shares, of which 519 449 763 are ordinary shares with one vote each and 498 987 606 are class A shares with ten votes each. The total number of votes in the company amounts to 5,509,325,823 votes. The company holds no own shares.

**Processing of personal data**

For information on how your personal data is processed, see <https://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf>.

Stockholm in November 2025

Subgen AI AB (publ)

The Board of Directors

For further information, please contact:

Lorenzo Serratosa, CEO Subgen AI AB

Email: info@subgen.ai

The company's Certified Adviser is Eminova Fondkommission AB | adviser@eminova.se

About Subgen AI

Subgen AI is an enterprise artificial intelligence company that develops both infrastructure and proprietary agent-centric AI-as-a-Service software, branded as Serenity Star. Its solutions are designed to scale and accelerate the adoption of AI across organizations. Subgen AI is experiencing rapid growth, building data centers and delivering services to clients in sectors such as healthcare, energy, legal, and human resources. Subgen AI operates across Europe, Latin America, and the United States. For more information, see Subgen AI's website <https://subgen.ai/>.

Attachments

[Notice To EGM 2025 \(ENG\)](#)