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## Klimator AB resolves on a directed new share issue of approximately SEK 9.5 million in total

The Board of Directors of Klimator AB (publ) ("Klimator" or the "Company") has, based on the authorization granted by the Annual General Meeting on 20 May 2025, resolved on a directed new share issue of 3,032,546 shares ("Tranche 1"). Tranche 1 has been directed to a group of investors, including Mesta A/S and Måns Flodberg. The Board has also resolved, subject to subsequent approval by an Extraordinary General Meeting, on a directed new share issue of 943,666 shares to employees and members of the Board of Directors of the Company ("Tranche 2", and together with Tranche 1, the "Directed New Share Issue"). In total, Klimator will receive approximately SEK 9.5 million before deduction of transaction related costs in connection with the Directed New Share Issue. The subscription price in the Directed New Share Issue is SEK 2.40 per share, which corresponds to a premium of approximately 2.2 percent compared to the volume weighted average price ("VWAP") of the Company's share on Nasdaq First North Growth Market on 24 June 2025.

### The Directed New Share Issue

Based on the authorization granted by the Annual General Meeting on 20 May 2025, the Board of Directors of Klimator has resolved to carry out a directed new share issue of 3,032,546 shares to a group of investors at a subscription price of SEK 2.40 per share, which will provide the Company with proceeds of approximately SEK 7.3 million before transaction related costs in Tranche 1. The Board has also resolved to carry out a directed new share issue of 943,666 shares to employees and members of the Board of Directors of the Company at a subscription price of SEK 2.40 per share, which will provide the Company with proceeds of approximately SEK 2.3 million before transaction related costs in Tranche 2. The subscription price in the Directed New Share Issue of SEK 2.40 represents a premium of approximately 2.2 percent compared to the VWAP of the Company's share on Nasdaq First North Growth Market on 24 June 2025. In total, the number of shares in the Company will increase by 3,976,212 shares through the Directed New Share Issue, from 31,084,638 to 35,060,850, and the share capital will increase by SEK 198,810.60, from SEK 1,554,231.90 to SEK 1,753,042.50, resulting in a dilution effect of approximately 11.3 percent of the total number of shares and votes in the Company. Tranche 2 is partly directed to employees of the Company and is subject to subsequent approval by an Extraordinary General Meeting. A separate press release will be published to convene the Extraordinary General Meeting. The Company intends to use the net proceeds from the Directed New Share Issue to accelerate sales growth of existing products and seize upcoming opportunities within the Company's adaptive road salting technology, enabling continued growth.

The subscription price has been determined through arm's length negotiations between the

Company and the investors, based on the current market price of Klimator's share. Against this background, the Board of Directors is of the opinion that the subscription price reflects the prevailing demand and market conditions and is therefore considered to be in line with market terms.

**Emil Danielsson, CEO of Klimator, comments:**

*"This is a very important milestone for Klimator's growth journey and for seizing the commercial opportunity that is rapidly emerging within the winter industry with our Adaptive Road Salting solution, where Klimator's hardware and software control the salt spreader in real time. Adaptive Road Salting enables contractors to move from static to fully data-driven decision-making, providing complete control over decisions, execution, and delivered quality. We are firmly committed to working alongside the winter industry to implement our existing solutions, along with the new path that Adaptive Road Salting enables. Our unique position within the winter industry allows us to continue delivering the most innovative solutions while leading the industry's transition toward a more intelligent, data-driven, and sustainable future."*

**Reasons for the deviation from the shareholders' pre-emptive rights**

The Company's Board of Directors has made an overall assessment and carefully considered the possibility of raising capital through a rights issue. The Board has concluded that it is more advantageous for the Company and its shareholders to raise additional capital through a share issue with deviation from the shareholders' pre-emptive rights. This assessment takes into account several factors, including that a directed new share issue further diversifies and strengthens the Company's shareholder base with carefully selected investors, that a rights issue would likely require a significant discount and costly underwriting commitments, and that the Directed New Share Issue is instead being carried out at a subscription price representing a premium of approximately 2.2 percent compared to the VWAP of the Company's share on Nasdaq First North Growth Market on 24 June 2025. The Board therefore considers that the Directed New Share Issue is in the best interest of the Company and all its shareholders. In addition, the Directed New Share Issue will (i) further strengthen the Company's financial position and enable the execution of its growth strategy, (ii) be completed in a significantly more time-efficient, cost-effective, and less complex manner than a rights issue, and (iii) provide the Company with the benefits of a strong balance sheet in the current market environment. Based on this overall assessment, the Board believes that the reasons for deviating from the shareholders' pre-emptive rights outweigh the reasons that justify the main rule of conducting share issues with pre-emptive rights for shareholders. The Board therefore concludes that there are strong reasons for the deviation and that the Directed New Share Issue is also in the best interest of the Company and its shareholders.

The subscribers in Tranche 1 include Måns Flodberg (through company), Mesta A/S, Petter Wingstrand (privately and through company), Gainbridge Capital I AB, Jimmie Landerman, Strömberg Consulting AB, ID 1 AB, Niklas Estensson, Viktor Westman, Olssons Förvaltning AB, Andreas Poike, Capmate AB, John Bäck and Johan Krylborn. The subscribers in Tranche 2, which is directed to employees and members of the Board of Directors, include Johan Löfvenholm, Jörgen Bogren, Anders Oscarsson, Lars Brodal (through company), Viktoria Bogren, and Emil Danielsson (through company).

**Advisor**

Partner Fondkommission AB ("**Partner Fondkommission**") is acting as financial advisor and issuing agent to Klimator in connection with the Directed New Share Issue.

**For further information**

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*Partner Fondkommission AB (phone 0046 31 761 22 30, [www.partnerfk.se](http://www.partnerfk.se)) is the company's Certified Adviser on Nasdaq First North Growth Market.*

*This information is such that Klimator AB is obliged to make public pursuant to the EU Market Abuse Regulation (EU No 596/2014). The information was submitted for publication, through the agency of the contact person set out above, at [XX:XX] CEST on 25 June 2025.*

**About Klimator**

Klimator AB is a publicly listed software company with over 30 years of research in applied road climatology. Klimator has two innovations – the data platform Road Condition Data (RCD), providing predictive high precision road weather information, and the sensor fusion solution AHEAD providing real-time detective road weather information. With these innovations, Klimator provides precise and reliable road weather information to the winter maintenance and the automotive industries creating safer roads and enabling scalable autonomous driving (AD) and intelligent driver support systems (ADAS). In 2020, Klimator acquired HedeDanmark's business operations within connected sensors to broaden and strengthen Klimator's product portfolio.

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### **Forward-Looking Statements**

This press release contains forward-looking statements that reflect the Company's intentions,

assessments, or current expectations regarding and goals for the Company's future operations, financial condition, development, liquidity, results, outlook, expected growth, strategies, opportunities, and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and can be identified by the use of words such as "believe," "expect," "anticipate," "intend," "may," "plan," "estimate," "should," "could," "aim," or "might" or, in each case, their negatives or similar expressions. The forward-looking statements in this press release are based on various assumptions, many of which are in turn based on further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it cannot give any assurances that they will occur or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome may differ materially from those expressed in the forward-looking statements, which are the result of many factors. Such risks, uncertainties, unforeseen events, and other important factors could cause actual events to differ materially from the expectations expressed or implied in these forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and accepts no obligation to update or revise the statements in this press release to reflect subsequent events. Readers of this press release should not unduly rely on the forward-looking statements contained herein. The information, opinions, and forward-looking statements contained in this press release are provided only as of the date hereof and may be subject to change without notice. Neither the Company nor any other party undertakes any obligation to review, update, confirm, or disclose any revisions to the forward-looking statements to reflect events or circumstances arising after the date of this press release.

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