



ViaCon Group AB (publ) amends its intercreditor agreement

ViaCon Group AB (publ) (the “Company”) entered into an amendment agreement on 27 January 2022 in respect of its intercreditor agreement originally dated 8 November 2021.

The Company sent an amendment request to Nordic Trustee & Agency AB (publ) (the “Agent”) on 26 January 2022 requesting that, amongst others, the Agent agrees to amend the intercreditor agreement originally dated 8 November 2021. The request was agreed to by the Agent on 27 January 2022 and the intercreditor agreement was amended through an amendment agreement dated 27 January 2022. The Agent has made available a notice of the amendment to the bondholders in connection therewith.

A full version of the notice of the amendment to the intercreditor agreement is available on the Company’s website (www.viacongroup.com) and on Stamdata (www.stamdata.com).

For further information, please contact:

Stefan Nordström, CEO

E-mail: stefan.nordstrom@viacongroup.com

Tel: +46 (0) 706 32 13 06

Helena Wennerström, CFO

E-mail: helena.wennerstrom@viacongroup.com

Tel: +46 (0) 705 69 96 25



About Us

ViaCon constructs connections. Consciously.

ViaCon, founded in 1986 in Sweden and Norway, is a market-leading European provider of sustainable civil engineering corrugated steel-based solutions, with a comprehensive local market know-how and manufacturing footprint, with presence in 19 countries and employing ~800 people. Combining more than three decades of experience with today's cutting-edge technology, ViaCon is a pioneer in the field of Bridges & Culverts-, GeoTechnical- and StormWater Solutions, which make up the three business units in the Company.

ViaCon offers its customers a host of distinct state-of-the-art, mission-critical solutions for various infrastructure products and solutions that are reliable, long-lasting and designed to meet the challenges of a changing world.

ViaCon is owned by funds advised by FSN Capital Partners, a leading private equity advisor in Northern Europe.

ViaCon Group AB (publ), Björklundabacken 3, 436 57 Hovås, Sweden.

Corporate registration number: 559228-2437.

Attachments

[ViaCon Group AB \(publ\) amends its intercreditor agreement](#)