

Storytel – Consensus estimates Q2 2026

Estimates compiled by Modular Finance on behalf of Storytel.

Number of contributors: 6 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q2 2026E
Revenue	1,032
Revenue growth (%)	7.75
Gross profit	469
Gross margin (%)	45.40
Adjusted EBITDA	195
Adjusted EBITDA margin (%)	18.90
EBIT	114
EBIT margin (%)	10.97
Earnings per share (SEK)	1.15

More consensus estimates can be found on Storytel's webpage:

<https://www.storytelgroup.com/en/investor-relations/analyst-coverage-and-estimates/>

Storytel's Q2 report will be released on Tuesday 28 July at 8:00 CEST.