

Salmon Evolution ASA: New share capital registered

30 April 2026: Reference is made to the stock exchange announcement published by Salmon Evolution ASA (the “**Company**”) on 29 April 2026 regarding a successfully placed private placement (the “**Private Placement**”) and a retail offering (the “**Retail Offering**”) as described therein. Reference is also made to the resolution by the Board of Directors to issue 89 million new shares in the Company in the Private Placement and 2.4 million new shares in the Company in the Retail Offering, both at a subscription price of NOK 4.50 per share, pursuant to an authorisation granted by the Company’s general meeting on 5 June 2025.

The share capital increases pertaining to the Private Placement and the Retail Offering have today been registered with the Norwegian Register of Business Enterprises (Nw. Foretaksregisteret) and the Norwegian Central Securities Depository (Euronext Securities Oslo or the “VPS”). Following the registration, the Company’s new share capital is NOK 27,700,165.30, divided into 554,003,306 ordinary shares, each with a nominal value of NOK 0.05.

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This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

About Salmon Evolution

Salmon Evolution is the global leader within land-based salmon farming. Pioneering the hybrid flow-through system (HFS), Salmon Evolution is Extending the Ocean Potential by creating optimal growth conditions in a controlled environment on land. This approach, capturing the benefits of both land-based and sea-based farming, puts biology first and limits operational and biological risk.

Salmon Evolution is strategically located at the heart of the global aquaculture industry on the west coast of Norway, where the Company has its first facility and global centre of excellence fully operational at industrial scale. Enabled by proof of concept at Indre Harøy, Salmon Evolution targets significant expansion.



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Salmon Evolution is listed on Oslo Børs under the ticker SALME. To learn more, please visit www.salmonevolution.no.