
Sensys Gatso - Upcoming Earnings Momentum

Redeye thinks the Q2 report was solid and that Managed Services is continuing its journey with solid growth, good order intake, and with positive regulatory changes in both Florida and California. Redeye assesses that System Sales will increase in the remainder of 2023 and in 2024, while costs will come down, leading to an upcoming earnings momentum. Redeye makes a slight positive adjustment to its estimates and fair value range.

[Read more and download the Research Update.](#)

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Attachments

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