
Doro - Tough environment but Doro are Resilient

Redeye reiterate our Base Case valuation at SEK 28 with a fair value range between SEK19 to SEK33. We also adjust our WACC slightly upwards to 12.6% due to higher yields. At today's price of SEK 16 Doro is trading below our Bear Case. With an EPS of SEK2.30, Doro trades at P/E 7 2023e.

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Attachments

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