

CombinedX - Impressive Q1 but Soft Guidance for Q2

Redeye retains its positive view of CombinedX following a strong Q1 both in terms of growth and margins. While the soft Q2 guidance might dampen the share short-term, considering CombinedX's recent performance, we believe the discount to peers will decline going forward. We leave our Base Case unchanged and raise our forecasts slightly.

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Attachments

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