

Speqta - Direct Share Issue Likely Sufficient to Reach Profitability

Redeye takes a positive stance towards Speqta's direct share issue despite somewhat lowering its Base Case. While coming at a substantial discount of 31%, bringing in SEK55m and a 33.5% dilution, the direct share issue significantly reduces the risk in Speqta – as we believe the funds are enough to turn Speqta profitable.

Read more and download the Research Update.

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Attachments

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