

PRESS RELEASE 14 November 2022 12:17:00 EET

# ARCTIC BLUE BEVERAGES FINALIZES TIMETABLE FOR THE PLANNED RIGHTS ISSUE

Arctic Blue Beverages AB ("Arctic Blue Beverages" or the "Company") hereby announces the finalized timetable for the Company's planned rights issue communicated by press release on 11 November 2022 (the "Rights Issue").

## Timetable in brief

- November 17, 2022: Last day of trading including the right to receive subscription rights
- November 18, 2022: First day of trading excluding the right to receive subscription rights
- November 21, 2022: Record date for obtaining subscription rights
- November 24-December 8, 2022: Subscription period for the Rights Issue
- November 24, 2022: Trading in subscription rights and paid subscription shares starts
- December 5, 2022: Trading in subscription rights ends
- Around December 12, 2022: Press release on the outcome of the Rights Issue

#### **Advisers**

In conjunction with the Rights Issue, the Company has engaged Eminova Partners AB as Financial Adviser and Eversheds Sutherland Advokatbyrå AB as legal adviser to the Company. Eminova Fondkommission AB acts as issuing agent.

## For more information, please contact

Valtteri Eroma, CEO Phone: +358 44 531 3950

Email: valtteri.eroma@arcticbluebeverages.com

The company's Certified Adviser is Eminova Fondkommission AB | +46 8-684 211 10 | adviser@eminova.se

### **About Us**

Arctic Blue Beverages AB is a Nordic beverage company whose best-known products are the multi-award winning Arctic Blue Gin, Arctic Blue Gin Navy Strength and the world's first dairy-free gin-based oat liqueur, Arctic Blue Oat. The company invests heavily into international export and its products are sold in Finland, Sweden, Japan, Australia and more than a dozen other countries. For more information, visit Arctic Blue Beverages webpage https://arcticbluebeverages.com



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