

## ADDvise - Exceptional Quarter in Lab

Redeye retains its positive view of ADDvise following a strong Q2 report in line with the preliminary results. Lab had a strong quarter, especially margin-wise, mainly thanks to large deliveries of high-margin products. Following the solid report, ADDvise raised its 2023 proforma guidance, which we find reasonable. We raise our forecasts and Base Case somewhat.

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### Attachments

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