

NOTE Wins New Customer in AI Data Centre Hardware

NOTE has signed an agreement with a new customer in hardware for advanced data centre applications. The contract covers the manufacturing of a new product for use in demanding data centre environments, a rapidly growing area driven by the continued expansion of AI infrastructure.

Production is expected to commence during the first quarter of 2027, with volumes increasing progressively throughout the year. Based on current assessments, the business has the potential to reach an annual revenue run rate of approximately SEK 100 million in 2028. The product consists of several printed circuit boards integrated into a complete box-build solution.

“This is an important business opportunity for NOTE and a clear demonstration that our offering within PCBA, box-build and industrialization is well positioned for the growing AI data centre market, where reliability requirements are extremely high. We are very pleased with the customer’s confidence in NOTE and see strong opportunities to further develop the business as the market continues to expand,” says Johannes Lind-Widestam, President and CEO of NOTE.

The agreement strengthens NOTE’s position within advanced electronics for growing and technology-intensive market segments. It also underscores the company’s role as a long-term manufacturing partner for customers with high requirements for quality, traceability, delivery precision and scalable production capacity. By combining industrialization expertise, efficient sourcing and flexible manufacturing, NOTE helps customers grow faster and with lower risk.

For more information, please contact:

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About NOTE

NOTE is a leading European electronics manufacturing services (EMS) partner, delivering advanced PCBA and box-build solutions based on customer designs. With 14 facilities across Europe and Asia and approximately 1,800 employees, NOTE combines deep technical expertise with flexibility, quality, reliable delivery, and local presence.

The company partners with customers in the Medtech, Security & Defence, Industrial, GreenTech and Communications sectors, serving as an integrated extension of their value chains, from engineering and manufacturing to testing and logistics. Over the past 12 months, NOTE’s net sales amounted to SEK 3.8 billion, and the company continues to develop its sustainability efforts with the ambition of achieving carbon-neutral operations (Scope 1 and 2). For more information, visit www.note-ems.com.

Attachments

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