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Wästbygg Gruppen publishes a supplement to the prospectus

For complete press release refer to:

<https://group.wastbygg.se/ipo/prospectus-supplement>

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In connection with the Offering, Swedbank, in its capacity as stabilisation manager (the “Stabilisation Manager”), may, to the extent permitted under Swedish law, carry out transactions in order to stabilise, maintain, or otherwise support the market price of the Company's shares for a period commencing on the first day of trading on Nasdaq Stockholm and ending no later than 30 days thereafter (“Stabilisation Period”) in the Company's shares on Nasdaq Stockholm. The Stabilisation Manager may over-allot shares or effect transactions in order to maintain the market price of the shares at levels above those which might otherwise prevail in the open market. The Stabilisation Manager is, however, not required to carry out such transactions and there is no assurance that such activities will be undertaken. Under no circumstances will stabilisation transactions be carried out at a price higher than the price set in the Offer. Such transactions may be effected on any securities market, over-the-counter market or otherwise. The stabilisation transactions, if commenced, may be discontinued at any time without prior notice, but must be ended upon the expiry of the above-mentioned 30-day period. No later than by the end of the seventh trading day after stabilisation transactions have been undertaken, the Stabilisation Agent shall disclose that the stabilisation transactions have been undertaken in accordance with Article 5(4) in EU's Market Abuse Regulation 596/2014. Within one week of the end of the Stabilisation Period, the Stabilisation Manager will make

public whether or not stabilisation was undertaken, the date on which stabilisation commenced, the date on which stabilisation last occurred, and the price range within which stabilisation was carried out, for each of the dates during which stabilisation transactions were carried out. The Company intends to grant the Stabilisation Manager an option to additionally acquire B shares in the Company, in a maximum amount corresponding to a 15 per cent of the total number of shares in the Offering, from the Company for a price equal to the price set in the Offering, to cover potential over-allotments made in connection with the Offering.

Attachments

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