

Modelon - Solid foundation amid FX and market headwinds

Redeye updates its forecast and valuation following Modelon's Q2 2025 report, which came broadly in line with expectations despite currency headwinds and softer solution services. While near-term visibility remains limited due to macro uncertainty, strong growth in Modelon Impact, continued improvements in operating efficiency, and a stable cash position—soon to be strengthened by a directed share issue—reinforce our conviction in the long-term investment case.

Read more and download the Research Update.

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Attachments

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