

Ambea – Consensus estimates Q4 2024

Estimates compiled by Modular Finance on behalf of Ambea.

Number of contributors: 4 (all of which have been updated or confirmed before the report)

Ambea, Group (MSEK, unless otherwise specified)	Q4 2024E
Net sales	3,599
Organic growth (%)	3.65
EBITA incl. IFRS 16	304
Profit before tax	165
Earnings per share (SEK)	1.54
Net sales per segment	
Nytida	1,086
Vardaga	1,295
Stendi	844
Altiden	321
Klara	102
Group adjustments	-52
EBITA incl. IFRS 16 per segment	
Nytida	125
Vardaga	110
Stendi	68
Altiden	2
Klara	7
Unallocated items	-9

More consensus estimates can be found on Ambea’s webpage: <https://ambea.com/investor-relations/the-share/consensus/>

Ambea’s Q4 report will be released on Wednesday 12 February at 7:00 CET.