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LAST DAY FOR SUBSCRIPTION IN HELIOSPECTRA'S ONGOING RIGHTS ISSUE IS 19 NOVEMBER 2025

Heliospectra AB (publ) ("Heliospectra" or the "Company") informs that 19 November 2025 is the last day for subscription in the Company's ongoing rights issue of shares, which was resolved by the Board of Directors on 29 September 2025 and approved by the extraordinary general meeting on 30 October 2025 (the "Rights Issue"). Subscription rights that are not exercised for subscription of shares in the Rights Issue will expire worthless.

The Rights Issue in summary

- The Rights Issue comprises a maximum of 494,710,691 shares.
- Upon full subscription, Heliospectra will receive approximately SEK 49.5 million before deduction of issue costs.
- The subscription price is SEK 0.10 per share.
- Those who on the record date of 3 November 2025 were registered in the share register as shareholders in Heliospectra received nine (9) subscription rights for each (1) held share.
- Five (5) subscription rights entitle the holder to subscribe for one (1) new share in the Company.
- Shareholders who choose not to participate in the Rights Issue will have their ownership diluted by up to approximately 64.3 percent.
- The Company has received subscription undertaking of SEK 30 million, corresponding to approximately 60.6 percent of the Rights Issue.
- The last day for subscription in the Rights Issue is 19 November 2025.
- Complete terms and instructions for the Rights Issue can be found in the Annex IX information document that the Company published on 4 November 2025.

The information document and other information about the Rights Issue is available on the Company's website, www.heliospectra.com, and on Aqurat Fondkommission AB's website, www.aqurat.se.

Indicative time plan for the Rights Issue

The time plan below for the Rights Issue is preliminary and may be subject to change.

Subscription period	5 – 19 November 2025
Trading in paid subscribed shares (BTA)	5 November – 1 December 2025
Announcement of outcome of the Rights Issue	21 November 2025

Advisers

MAQS Advokatbyrå AB is legal adviser to the Company in connection with the Rights Issue and Aqurat Fondkommission AB acts as issuing agent.

Contact Information**For More Information:**

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<http://www.heliospectra.com>

About Us

Heliospectra AB (publ) (Nasdaq First North Growth Market: HELIO) was founded in 2006 in Sweden by plant scientists and biologists with one vision – to make crop production more intelligent and resource-efficient. Today, with customers across seven continents, Heliospectra is the global leader in innovative horticulture lighting technology, custom light control systems and specialized services for greenhouse and controlled plant growth environments. Designed by growers for growers, Heliospectra builds customized LED lighting strategies and controls to automate production schedules, forecast yields and monitor crop health and performance with real-time data and response, to deliver the light plants love and the consistent results growers need.

For more information, please visit <https://www.heliospectra.com>.

Company HELIO is listed at Nasdaq First North Growth Market with Redeye AB as Certified Adviser.

Important information

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This press release is not a prospectus for the purposes of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) and has not been approved by any regulatory authority in any jurisdiction. No prospectus has been or will be prepared in connection with the Rights Issue. Within the European Economic Area (“**EEA**”), no public offering of shares is made in member states other than Sweden. In any other EEA Member State, this communication is only addressed to and is only directed at “qualified investors” in that Member State within the meaning of the Prospectus Regulation.

This press release does not constitute or form part of an offer or solicitation to purchase or subscribe for securities in the United States. The securities referred to herein may not be sold in the United States absent registration or an exemption from registration under the US Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold within the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States. The information in this press release may not be announced, published, copied, reproduced or distributed, directly or indirectly, in whole or in part, within or into the United States, Australia, Belarus, Canada, Hong Kong, Japan, New Zealand, Russia, Switzerland, Singapore, South Africa, South Korea, or in any other jurisdiction where such announcement, publication or distribution of the information would not comply with applicable laws and regulations or where such actions are subject to legal restrictions or would require additional registration or other measures than what is required under Swedish law. Actions taken in violation of this instruction may constitute a crime against applicable securities laws and regulations.

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This announcement does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the new shares. The information contained in this announcement is for background purposes for the Rights Issue only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. Any investment decision to acquire or subscribe for shares in connection with the Rights Issue must be made on the basis of all publicly available information relating to the Company and the Company's shares.

Failure to follow these instructions may result in a breach of the Securities Act or applicable laws in other jurisdictions.

Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim", or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law or Nasdaq First North Growth Market's rule book for issuers.