
Moberg Pharma Q3'2024 - Launch in focus awaiting top line data

Redeye views the Q3 report as relatively uneventful, apart from the apparent successful launch of Terclara in Sweden. The slightly better sales and strong gross margin are, of course, positive in themselves. Focusing on the upcoming top-line data from the Phase 3 study is natural at this point. There was no additional news regarding this, and we have to wait for the data at the end of December. The Base case remains at SEK 19(19) per share.

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Attachments

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