

## Redeye Initiates Coverage of Xplora Technologies

Redeye initiates coverage of Xplora, a fast-growing family IoT company with a proven recurring revenue model and entrenched positions in both the children's and senior segments. We believe the market underestimates the earnings potential of Xplora's expanding subscription base and the strategic value of its recent acquisition of Doro. Xplora will start scaling its existing proven subscription model through Doro's 1.2m senior phones. Redeye expects service sales to grow at a 45% CAGR over the next five years on a maintained ~80% gross margin. EBITDA should grow at a CAGR of 39%, with the EBITDA margin anticipated to reach 14% by 2026e.

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This is a press release from Redeye - Research Powered Investment Banking. [www.redeye.se/](http://www.redeye.se/)

### Attachments

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