

## **Eolus Aktiebolag (publ) announces a tender offer for outstanding senior secured bonds up to a maximum nominal amount of SEK 200 million**

**Eolus Aktiebolag (publ) ("Eolus" or the "Company") is offering holders of the outstanding SEK 550 million secured floating rate bonds (the "Bonds") to participate in a tender offer whereby the Company repurchases Bonds for a maximum nominal amount of SEK 200 million against cash consideration (the "Tender Offer").**

The Tender Offer expires at 12:00 CEST on 29 May 2026, unless extended, resumed, withdrawn or terminated at the discretion of the Company (the "**Expiration Date**"). Settlement of the Tender Offer is expected to occur on or around 2 June 2026. The transactions under the Tender Offer will be carried out through secondary trading via the Dealer Manager (as defined below).

The Company offers to repurchase the Bonds for cash at a price of 104.0% of the nominal amount, plus accrued but unpaid interest up to the settlement date, on the terms and subject to the provisions described in the Bondholders Offer Form regarding the tender offer dated 25 May 2026, which is available on the Company's website via the following link: <https://www.eolus.com/wp-content/uploads/2026/05/2026-05-25-Eolus-AB-publ-Bondholders-Offer-Form.pdf>

The Company has retained DNB Carnegie Investment Bank AB ("**DNB Carnegie**") as dealer manager for the Tender Offer (the "**Dealer Manager**").

**DNB Carnegie:** [bond.syndicate@dnb.no](mailto:bond.syndicate@dnb.no)

**For further information, please contact:**

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### **About Eolus**

Eolus is a leading developer of innovative and customized renewable energy solutions. We offer attractive and sustainable investments in the Nordics, the Baltics, Poland and the USA. From development of greenfield projects to construction and operation of renewable energy assets, we are part of the entire value chain. For over three decades we have worked for a future where everyone can lead a fulfilling, yet sustainable life. Today, our project portfolio includes wind, solar and energy storage projects. Eolus – shaping the future of renewable energy.

Eolus's Class B share is listed on Nasdaq Stockholm. [www.eolus.com](http://www.eolus.com)

*This information is information that Eolus is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-05-25 08:30 CEST.*



**PRESS RELEASE**

Hässleholm, 25 May, 2026

**Attachments**

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