

B2 Impact ASA: Buy-back of bonds

Oslo, 16 January 2026: Reference is made to the stock exchange notice 15 January 2026 regarding B2 Impact's tap issue of the senior unsecured bonds due 18 January 2031 with ticker "B2I10" (ISIN: NO0013648998).

In conjunction with the tap issue, B2 Impact has bought back EUR 150.24 million of the outstanding bonds due 18 March 2029 with ticker "B2I08" (ISIN: NO0013330522). The bonds were repurchased at a price of 103.00% of par. Following the transaction, the total nominal net outstanding amount will be EUR 149.76 million.

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About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com

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