

B2 Impact ASA: Buy-back of bonds

Oslo, 16 January 2026: Reference is made to the stock exchange notice 15 January 2026 regarding B2 Impact's tap issue of the senior unsecured bonds due 18 January 2031 with ticker "B2I10" (ISIN: NO0013648998).

In conjunction with the tap issue, B2 Impact has bought back EUR 150.24 million of the outstanding bonds due 18 March 2029 with ticker "B2I08" (ISIN: NO0013330522). The bonds were repurchased at a price of 103.00% of par. Following the transaction, the total nominal net outstanding amount will be EUR 149.76 million.

For further information, please contact:

Rasmus Hansson, Head of Investor Relations and M&A
Mobile: +47 952 55 842
E-mail: rasmus.hansson@b2-impact.com

or

André Adolfsen, CFO
Mobile: +47 930 19 150
E-mail: andre.adolfsen@b2-impact.com

About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com

This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR Article 17. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-01-16 14:50 CET.