

## **Impact Coatings AB (publ) Announces Outcome of Subscription in Warrant-Based Incentive Programs for Key Persons (2024/2027:1) and a Board Member (2024/2027:2)**

The Extraordinary General Meeting on October 18, 2024 in Impact Coatings AB (publ) ("the Company") resolved to implement two warrant-based incentive programs, one for key persons (2024/2027:1) and one for a board member (2024/2027:2), in total a maximum of 750,000 warrants.

Each warrant entitles the holder to subscribe for one new share in the Company at a subscription price corresponding to 150 per cent of the volume-weighted average price paid for the Company's share on Nasdaq First North Growth Market during the period from October 21, 2024 up to and including November 1, 2024. The subscription price has thereby been set at SEK 6.52 per share. The warrants may be exercised for subscription of shares during the period from November 1, 2027 up to and including December 10, 2027.

Prior to subscription, the final warrant premium has been determined based on the Black-Scholes warrant valuation model at SEK 0.63 per warrant for both programs. The calculation has been carried out by the independent valuation institute People & Corporate Performance AB. In total, 703,898 warrants have been subscribed in the two programs, meaning that the programs have been subscribed to 93.9 percent.

Terms and conditions for the warrant-based incentive programs can be found in the documentation for the Extraordinary General Meeting on the Company's website, [www.impactcoatings.com](http://www.impactcoatings.com).

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Press Release  
08 November 2024 08:35:00 CET



## About Impact Coatings

Impact Coatings is a global technology leader and full-service provider of coating solutions using PVD technology. The company focuses on hydrogen and metallization applications, both part of important growth markets.

PVD stands for Physical Vapor Deposition – clean processes of applying thin layers of coatings to design surface properties, prolong lifespan, and improve product performance. The company's offer consists of efficient, modular, and flexible PVD equipment, and Coating Services, underpinned by 25 years of coating experience and expertise.

The Company was founded in 1997 and has since expanded in Europe, Asia and North America. Current production facilities are located in Linköping, Sweden, and in Shanghai, China, with a new site planned in the USA.

The Impact Coatings share is listed on Nasdaq First North Growth Market (Nasdaq Nordic). The company's Certified Adviser is Redeye AB.

## Attachments

[Impact Coatings AB \(publ\) Announces Outcome of Subscription in Warrant-Based Incentive Programs for Key Persons \(2024/2027:1\) and a Board Member \(2024/2027:2\)](#)